



WEEKLY AGRICULTURAL REPORT

MAY 20, 2021



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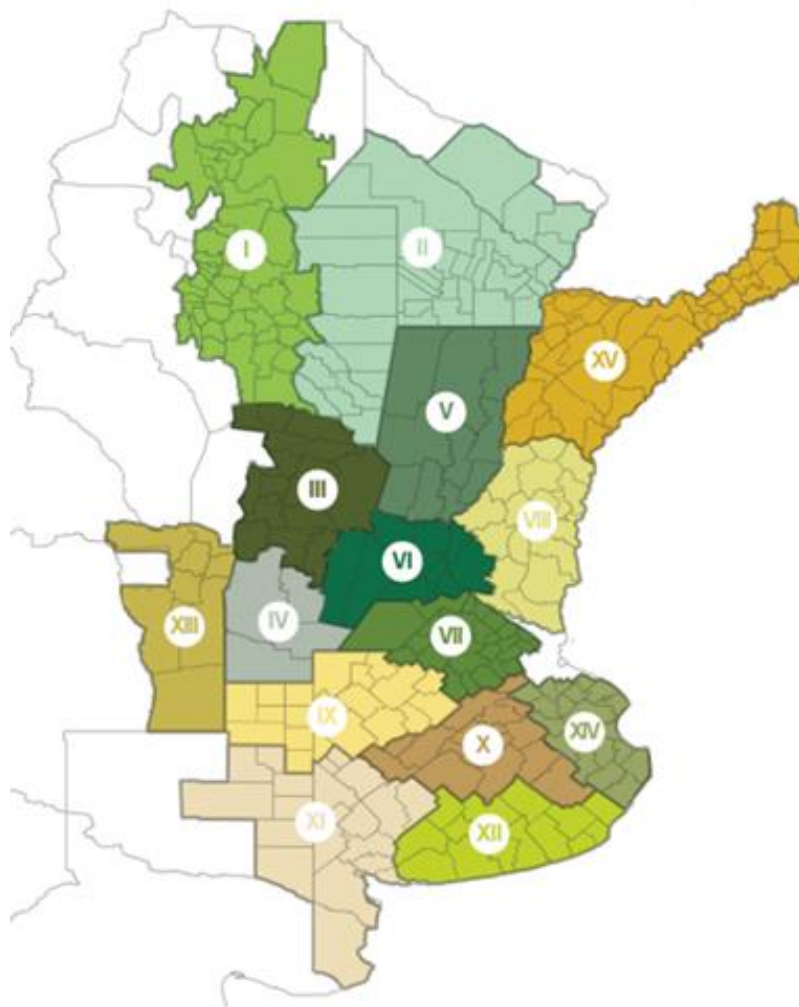
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: MAY 20 TO 26, 2021:

ABUNDANT PRECIPITATIONS OVER THE SOUTH AND THE EAST-CENTER OF THE AGRICULTURAL AREA. MODERATE/ SCARCE VALUES OVER THE REST OF THE AREA. SHARP TEMPERATURE DROP.

At the beginning of the perspective, tropical winds will continue affecting the north of the agricultural area. The south and center of the region will start receiving cold winds brought by the entry of a storm front. At the same time, the arrival of a cold front will lead to abundant rainfalls over the south and east-center of the Ag. region, and moderate/ scarce values over the rest of the area. Coupled with the front, the entry of southerly winds will sharply drop temperatures over most part of the agricultural area. There will be chances of frosts over the south and west of the area. The North-center will observe average temperatures.



WHEAT

A current national sowing progress of 3.5%, out of a final projected area of 6.5 M ha, marks the beginning of the 2021/22 season. This percentage is equivalent to just over 226,000 ha, which are mainly located in the north of the agricultural area. The current fieldwork progress presents a year-on-year delay of 1.5 pp, mainly due to the interruption of fieldwork caused by the lack of surface moisture in sectors of the agricultural northwest. An important storm front is forecast for this weekend. If realized, it would favor planting progress in the coming weeks.

SOYBEAN

Favored by good weather conditions, the harvest of soybeans reached a weekly progress of 14.8 percentage points. To date, the oilseed is 85.4 % collected. 91.8% of the first-crop soybeans have been collected with an average yield of 2,73 T/ha. 71.4% of the second-crop soybeans have been harvested with an average yield of 2.24 T/ha.

CORN

Since our last report, the collection of corn has continued expanding across the entire national agricultural area. Coupled with the harvest of the early-planted crops, fieldwork has begun expanding into the late-planted plots in the provinces of Santa Fe and Entre Ríos. To date, corn is 27.6 % collected. Weekly and YoY progress stand at 3 and - 15.9 percentage points, respectively. Current yields remain close to the initial expectations. Under this scenario, we maintain our final production estimate at 46 M tons for the current season.



Annex



SOYBEAN

2020/21 Season

Data to: May 19, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	1.369.476	33.927	1.335.549	76,6	1.023.482	25,8	2.645.262
II	NEA	1.664.000	61.428	1.602.572	67,8	1.086.132	20,1	2.184.988
III	NCnt Cba	1.761.400	65.922	1.695.478	95,4	1.617.915	31,3	5.059.291
IV	S Cba	1.640.600	56.862	1.583.738	94,9	1.502.205	29,3	4.400.459
V	NCnt SFe	1.100.000	59.462	1.040.538	78,5	817.214	29,0	2.372.046
VI	North Belt	2.250.000	81.938	2.168.063	99,5	2.157.367	30,3	6.546.022
VII	South Belt	2.327.000	102.130	2.224.870	96,4	2.144.510	29,5	6.334.215
VIII	ECnt ER	1.063.000	73.729	989.271	87,9	869.351	20,0	1.734.444
IX	N LP-W BA	1.880.000	108.841	1.771.159	87,5	1.549.699	28,8	4.458.038
X	Cnt BA	697.704	29.867	667.837	78,3	523.084	25,1	1.310.855
XI	SW BA-S LP	300.000	15.003	284.997	52,0	148.274	16,0	237.717
XII	SE BA	620.000	14.509	605.491	44,8	270.993	18,7	507.813
XIII	SL	272.000	10.449	261.551	84,3	220.594	27,0	596.350
XIV	Cuenca Sal	181.820	3.808	178.012	50,7	90.336	27,6	249.705
XV	Others	73.000	2.490	70.510	80,5	56.766	18,3	103.863
TOTAL		17.200.000	720.364	16.479.636	85,4	14.077.923	27,5	38.741.068

CORN

2020/21 Season

Data to: May 19, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	357.000	250	404.750	3,0	12.143	66,0	80.141
II	NEA	630.000	200	709.800	1,0	7.098	65,0	46.137
III	NCnt Cba	900.000	2.550	897.450	9,3	83.078	86,0	714.328
IV	S Cba	792.000	2.640	772.360	11,3	87.649	80,6	706.756
V	NCnt SFe	234.000	2.734	237.266	38,6	91.589	62,2	570.097
VI	North Belt	670.000	15.300	584.700	84,6	494.700	94,4	4.669.470
VII	South Belt	540.000	12.900	447.100	82,2	367.392	92,9	3.413.539
VIII	ECnt ER	320.000	4.010	329.990	39,2	129.326	59,5	768.876
IX	N LP-W BA	665.000	8.000	682.000	32,6	222.440	89,1	1.982.960
X	Cnt BA	327.000	3.500	329.500	24,4	80.414	83,1	667.920
XI	SW BA-S LP	165.000	2.400	165.600	22,2	36.720	58,0	212.852
XII	SE BA	233.000	3.000	239.000	17,3	41.300	79,1	326.868
XIII	SL	325.000	1.020	291.980	11,1	32.433	75,0	243.248
XIV	Cuenca Sal	112.000	1.485	116.515	28,4	33.034	83,3	275.080
XV	Others	30.000	110	31.890	1,0	319	58,0	1.850
TOTAL		6.300.000	60.099	6.239.901	27,6	1.719.634	85,4	14.680.121